

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On November 17, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C** and on one hundred and thirty-nine (139) Confidential Parties² not included herein, and via electronic mail on the service list attached hereto as **Exhibit D** and on sixty-two (62) Confidential Parties² not included herein:

- **Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order Authorizing the Debtors to Enter Into a Definitive Purchase Agreement and (II) Granting Related Relief** (attached hereto as **Exhibit A**)
- **Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order Authorizing the Debtors to Enter Into a Definitive Purchase Agreement and (II) Granting Related Relief [Hebrew]** (attached hereto as **Exhibit B**)

Furthermore, on November 16, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on the service list attached hereto as **Exhibit F**:

- ***In re Celsius Network LLC, No. 22-10964 (MG) – Request to Extend Deadline to Object to Adequate Assurance*** (Docket No. 1390)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² The Debtors are authorized pursuant to The Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets [Docket No. 697] to redact as to the names and identifiable information of the confidential parties

Notice of Omnibus Hearing Dates (Docket No. 1393)

Dated: November 18, 2022



Janira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida,
County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 18th day of November 2022, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: Robert R. Otwell Jr.

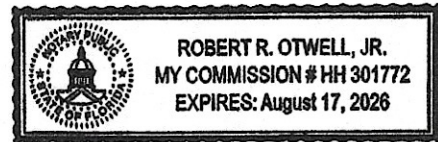


Exhibit A

Hearing Date: December 5, 2022, at 2:00 p.m. (prevailing Eastern Time)
Objection Deadline: November 28, 2022, at 4:00 p.m. (prevailing Eastern Time)

Joshua A. Sussberg, P.C.

KIRKLAND & ELLIS LLP

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601 Lexington Avenue

New York, New York 10022

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Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**NOTICE OF HEARING ON DEBTORS' MOTION SEEKING
ENTRY OF (I) AN ORDER AUTHORIZING THE DEBTORS TO ENTER INTO A
DEFINITIVE PURCHASE AGREEMENT AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the "Court") scheduled a hearing (the "Hearing") on the *Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a*

¹

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Definitive Purchase Agreement, and (III) Granting Related Relief [Docket No. 188] (the “Motion”) for entry of an order authorizing the Debtors to enter into a definitive purchase agreement for the sale of the assets of GK8 for **Monday, December 5, 2022, at 2:00 p.m., prevailing Eastern Time.**²

PLEASE TAKE FURTHER NOTICE that the Hearing on the Motion will take place in a hybrid fashion both in person and via Zoom for Government. Those wishing to participate in the Hearing in person may appear before the Honorable Martin Glenn, Chief United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, in Courtroom No. 523, located at One Bowling Green, New York, New York 10004-1408. For those wishing to participate remotely, in accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, need to make an electronic appearance (an “eCourtAppearance”) through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Electronic appearances (eCourtAppearances) need to be made by **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on Friday, December 2, 2022).**

PLEASE TAKE FURTHER NOTICE that due to the large number of expected participants in the Hearing and the Court’s security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the Hearing remotely at

² For the avoidance of doubt, the Motion’s request for the entry of an order (a) approving bidding procedures for the potential sale of certain of the Debtors’ assets, (b) scheduling certain dates with respect thereto, (c) approving the form and manner of notice thereof, (d) approving bid protections, and (e) approving contract assumption and assignment procedures was already granted by, and subject to the terms of, the *Order (I) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors’ Assets, (II) Scheduling Certain Dates With Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving Contract Assumption and Assignment Procedures, and (V) Granting Related Relief* [Docket No. 687] on September 1, 2022.

2:00 p.m., prevailing Eastern Time on December 5, 2022 must connect to the Hearing beginning at 1:00 p.m., prevailing Eastern Time on December 5, 2022. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the Hearing. Parties that type in only their first name, a nickname, or initials will not be admitted into the Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a “Waiting Room” in the order in which you seek to connect. Court personnel will admit each person to the Hearing from the Waiting Room after confirming the person’s name (and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the Hearing.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the Motion shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; (c) be filed electronically with the Court on the docket of *In re Celsius Network LLC*, No. 22-10964 (MG) by registered users of the Court’s electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served in accordance with the *Amended Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 1181] (the “Case Management Order”) by **November 28, 2022, at 4:00 p.m., prevailing Eastern Time**, to (i) the entities on the Master Service List (as defined in the Case Management Order) and available on the case website of

the Debtors at <https://cases.stretto.com/celsius> and (ii) any person or entity with a particularized interest in the subject matter of the Motion. Service in accordance with the Case Management Order shall include emailing a copy of any response or objection to the relief requested in the Motion to Debtors' counsel, Kirkland & Ellis LLP, at CelsiusRx@kirkland.com.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Celsius>. You may also obtain copies of the motions and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank.]

New York, New York
Dated: November 17, 2022

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP

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- and -

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chris.koenig@kirkland.com
dan.latona@kirkland.com

Counsel to the Debtors and Debtors in Possession

Exhibit B

תאריך דיון: 5 בדצמבר 2022, בשעה 14:00 (לפי שעון החוף המזרחי הרווח)
מועד אחרון להתנגדויות: 28 בנובמבר 2022, בשעה 16:00 (לפי שעון החוף המזרחי הרווח)

Patrick J. Nash, Jr., P.C. (הורשה לדיון זה בלבד)
Ross M. Kwasteniet, P.C. (הורשה לדיון זה בלבד)
Christopher S. Koenig
Dan Latona (הורשה לדיון זה בלבד)
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באי כוחם של החייבים והחייבים בעלי החזקת נכסים

בית המשפט לפשיטת רגל בארה"ב המחוז הדרומי של ניו יורק

| | | |
|-----------------------|--|------------------------------------------|
| (| | (|
| פרק 11 | | בעניין: |
| (| | (|
| תיק מס' 22-10964 (MG) | | CELSIUS NETWORK LLC, ואח. ¹ , |
| (| | (|
| (מתנהלים יחדיו) | | חייבים. |
| (| | (|

הודעה על דיון בבקשת החייבים

ליתן (I) צו המאשר לחייבים להתקשר בהסכם רכישה סופי וכן (II) למתן סעד נלווה

אנא שימו לב כי בית המשפט לפשיטת רגל של ארה"ב במחוז הדרומי של ניו יורק ("בית המשפט")

קבע דיון ("הדיון") בבקשת ליתן (I) צו (א) המאשר הליכי הצעות מחיר למכירה פוטנציאלית של חלק מנכסי

החייבים, (ב) קביעת מועדים מסוימים ביחס אליהם, (ג) אישור הצורה והאופן של ההודעה לגביהם, (ד)

אישור הגנות על הצעות מחיר, (ה) אישור נהלים לקבלה והמחאה של חוזה, (II) צו המאשר לחייבים לחתום

על הסכם רכישה סופי, וגם (III) מתן סעד נלווה [מסמך מס' 188] ("הבקשה") ליתן צו המאשר לחייבים

¹ החייבים בתיקי פרק 11 הללו, יחד עם ארבע הספרות האחרונות של מספר מזהה המס הפדרלי של כל חייב, הם: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); וכן Celsius US Holding LLC (7956). מיקומו של מקום העסקים העיקרי החייב Celsius Network LLC Hoboken New Jersey, 50 Harrison Street, Suite 209F, אלה הם 11 פרק 11 ההגשה של החייבים בתיקי פרק 11 אלה הם 07030.

להתקשר בהסכם רכישה סופי למכירת נכסי GK8 ליום שני, 5 בדצמבר 2022 בשעה 14:00 לפי שעון

החוף המזרחי הרווח.²

כמו כן, אנא שימו לב כי הדיון בבקשה יתקיים באופן היברידי הן פנים אל פנים והן באמצעות תוכנת Zoom for Government. מי שמעוניין להיות נוכח פיזית בדיון רשאי להופיע בפני כבוד השופט מרטין גלן, שופט ראשי לפשיטת רגל של ארצות הברית, בבית המשפט לפשיטת רגל של ארצות הברית במחוז הדרומי של ניו יורק, באולם מספר 523, הממוקם ב-One Bowling Green, ניו יורק, ניו יורק, 10004-1408. עבור אלה המעוניינים להשתתף מרחוק, הדיון יתבצע מרחוק בהתאם לצו הכללי M-543 מתאריך 20 במרץ 2020, באמצעות תוכנת Zoom for Government. צדדים המעוניינים להופיע בדיון, בין שמדובר בהופעה "חיה" או ב"האזנה בלבד" בפני בית המשפט, נדרשים להתייצב באופן אלקטרוני ("eCourtAppearance") דרך אתר בית המשפט בכתובת <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. התייצבויות אלקטרוניות (eCourtAppearances) צריכות להתבצע עד השעה 16:00, **שעון החוף המזרחי הרווח, יום העסקים שלפני הדיון (כלומר, ביום שישי 2 בדצמבר 2022).**

כמו כן, אנא שימו לב כי בשל המספר הרב של משתתפים הצפויים בדיון ובשל דרישות האבטחה של בית המשפט להשתתפות בדיון אודיו ווידאו באמצעות Zoom for Government, כל האנשים המבקשים להשתתף לדיון מרחוק בשעה 14:00, לפי שעון החוף המזרחי הרווח בתאריך 5 בדצמבר 2022, חייבים להתחבר לדיון החל מהשעה 13:00, לפי שעון החוף מזרחי הרווח בתאריך 5 בדצמבר 2022. כאשר הצדדים מתחברים לתוכנת Zoom for Government ומוסיפים את שמותיהם, עליהם להקליד את השם הפרטי ושם המשפחה אשר ישמשו לזיהויים בדיון. צדדים המקלידים רק את שמם הפרטי, כינוי או ראשי תיבות לא יוכנסו לדיון. בעת ניסיון להתחבר להשתתפות באודיו או בוידאו בדיון באמצעות

² למען הסר ספק, הבקשה ליתן צו (א) המאשר הליכי הצעות מחיר למכירה פוטנציאלית של חלק מנכסי החייבים, (ב) לקביעת מועדים מסוימים ביחס אליהם, (ג) אישור הצורה ואופן ההודעה לגביהם, (ד) לאישור הגנות על הצעות מחיר, וגם (ה) לאישור נהלים לקבלה והמחאה של חוזה כבר התקבלה על פי, וכפופה לתנאים של, הצו (1) המאשר הליכי הצעות מחיר למכירה פוטנציאלית של חלק מנכסי החייבים, (2) קביעת תאריכים מסוימים ביחס אליהם, (3) אישור הצורה ואופן ההודעה לגביהם, (4) אישור נהלים לקבלה והמחאה של חוזה וגם (5) מתן סעד נלווה [מסמך מס' 687] ב-1 בספטמבר 2022.

Zoom for Government, תיכנס תחילה ל"חדר המתנה" בסדר שבו תבקש להתחבר. עובדי בית המשפט יקבל לדין כל אדם מחדר ההמתנה לאחר שיאושר שמו של האדם (ומספר הטלפון שלו, אם נעשה שימוש בטלפון כדי להתחבר) בהתייצבות ה-eCourtAppearance שלו. בגלל המספר הרב של המשתתפים הצפויים, ייתכן שתחווה עיכוב בחדר ההמתנה לפני שתוכנס לדין.

כמו כן, אנא שימו לב כי כל תשובה או התנגדות לסעד המבוקש בבקשה: (א) צריכה להיות מנוסחת בכתב; (ב) צריכה לעמוד בכללים הפדרליים להליך פשיטת רגל, כללי פשיטת הרגל המקומיים במחוז הדרומי של ניו יורק, וכל הצווים הכלליים החלים על תיקים לפי פרק 11 בבית המשפט לפשיטת רגל של ארצות הברית במחוז הדרומי של ניו יורק; (ג) תוגש באופן אלקטרוני לבית המשפט תחת התיק בעניין *Celsius Network LLC*, מס' 22-10964 (MG) על ידי משתמשים רשומים במערכת ההגשה האלקטרונית של בית המשפט ובהתאם לכל הצווים הכלליים החלים על תיקים לפי פרק 11 בבית המשפט לפשיטת רגל של ארצות הברית במחוז הדרומי של ניו יורק (הזמינים באתר בית המשפט בכתובת <http://www.nysb.uscourts.gov>); וגם (ד) תוגש בהתאם לצו הסופי המתוקן (1) ובו מוגדרת ההודעה המקדימה, כיצד ינוהל התיק, ומהם ההליכים המנהליים וכן (2) מתן סעד נלווה [מסמך מס' 1181] ("צו ניהול התיק") עד 28 בנובמבר 2022, בשעה 16:00, שעון החוף מזרחי הרווח, אל (i) הישויות ברשימת ההמצאה הראשית (כמוגדר בצו ניהול התיק) וזמינות באתר האינטרנט של תיקם של החייבים בכתובת <https://cases.stretto.com/celsius> וכן (ii) כל אדם או ישות בעלי עניין מיוחד בנושא הבקשה. המצאה בהתאם לצו ניהול התיק תכלול שליחת עותק בדוא"ל של כל תגובה או התנגדות לסעד המבוקש בבקשה, אל בא כוחם של החייבים, Kirkland & Ellis LLP, בכתובת CelsiusRx@kirkland.com.

כמו כן, אנא שימו לב כי ניתן לקבל עותקים של הבקשה וטענות אחרות שהוגשו בתיקים אלה לפי פרק 11 ללא תשלום, על ידי ביקור באתר האינטרנט של Stretto בכתובת <https://cases.stretto.com/Celsius>. כמו כן, תוכל לקבל עותקים של הבקשות ושל טענות אחרות שהוגשו בתיקים אלה לפי פרק 11 על ידי ביקור באתר האינטרנט של בית המשפט בכתובת <http://www.nysb.uscourts.gov> בהתאם לנהלים ולעמלות המפורטים בו.

חתימה/טיוטה

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פקס: (212) 446-4900
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- וכן -

Patrick J. Nash, Jr., P.C. (הורשה לדיין זה בלבד)
Ross M. Kwasteniet, P.C. (הורשה לדיין זה בלבד)
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באי כוחם של החייבים והחייבים בעלי החזקת נכסים

ניו יורק, ניו יורק
מתאריך: 17 בנובמבר 2022

Exhibit C



Exhibit C

Served via First-Class Mail

| NAME | ADDRESS | CITY | STATE | ZIP | COUNTRY |
|----------------------------------------|---------------------------------------------------------------|-------------------------|-------|---------|----------------|
| 10BIS | MENACHEM BEGIN ROAD 144 FLOOR 32 MIDTOWM | TEL AVIV | | 6492102 | ISRAEL |
| A. KFIR HOLDINGS | 30 HACHAROSHET OR YEHUDA | | | 6037597 | ISRAEL |
| ADOBE PRODUCTS | 151 SOUTH ALMADEN BOULEVARD | SAN JOSE | CA | | |
| ALTSHOLER BENEFITS | 19 HABARZEL RAMAT HAHAYAL | TEL AVIV-JAFFA | | 6971025 | ISRAEL |
| ANDROMEDA | YEHUDA HALEVI 48 | TEL AVIV-JAFFA | | | ISRAEL |
| ASCENTIAL EVENTS (EUROPE) LIMITED | THE PROW 1 WILDER WALK | LONDON | | W1B 5AP | UK |
| ATLASSIAN | | | | | AUSTRALIA |
| AVISHAR | 21 HADASSA TEL AVIV-JAFFA | | | 6404105 | ISRAEL |
| AVIV REUT | 7 TEL AVIV - JAFFA | | | | ISRAEL |
| BLOCKFROST.IO | BINARIES OÜ VIRU VÄLJAK 2 | TALLINN | | 1011 | ESTONIA |
| BUYME | NAHALAT YITSHAK 38 | TEL AVIV | | | ISRAEL |
| CELLCOM | 10 HAGAVISH NETANYA | | | 4250708 | ISRAEL |
| CHAMBER OF COMMERCE TEL AVIV | 84 HAHASHMONAIM ST 67132 PO BOX 20027 | TEL AVIV | | | ISRAEL |
| CLEARGATE | ETSEL STREET 1 | RISHON LETSIYON | | 7570603 | ISRAEL |
| CTI SOLUTIONS | MAGSHIMIM ST 20 | PETAH TIKVA | | | ISRAEL |
| CYBERFORCE GLOBAL LIMITED | 30 ST MARY AXE (THE GHERKIN) | | | | UK |
| DECODE | STURLUGATA 8 101 REYKJAVIK | | | | ICELAND |
| DIESENHAUS | 46 47235 SOKOLOV ST | RAMAT HASHARON | | | ISRAEL |
| DLC DISTRIBUTED LEDGER CONSULTING GMBH | LANGE REIHE 73 | HAMBURG | | 20099 | GERMANY |
| E.C ELECTRICITY | 1 NETIV HAOR STREET | HAIFA | | 3100001 | ISRAEL |
| EMET | 6 HAHILZON RAMAT GAN | | | | ISRAEL |
| ETHERSCAN | KUALA LUMPUR | KUALA LUMPUR | | | MALAYSIA |
| EVERTAS - USI INSURANCE SERVICES | 2400 E. COMMERCIAL BLVD. #600 | FORT LAUDERDALE | FL | 33308 | |
| FRANKFURT SCHOOL | ADICKESALLEE 32-34 AM MAIN | FRANKFURT | | 60322 | GERMANY |
| G. E. EHRLICH (1995) LTD. | THE ROGOVIN-TIDHAR TOWER 15TH FLOOR 11 MENACHEM BEGIN ROAD | RAMAT-GAN | | 5268104 | ISRAEL |
| GETT | | | | | UK/ISRAEL |
| GORFRIENDS | RAMAT GAN | TEL AVIV | | | ISRAEL |
| GRAMMERLY | GRAMMARLY 548 MARKET STREET #35410 | SAN FRANCISCO | CA | 94104 | |
| GSUITE | 1600 AMPHITHEATRE PARKWAY | MOUNTAIN VIEW | CA | 94043 | |
| HAGAL HAYAROK | 50 HACARMEL | TEL AVIV-YAFO | | | ISRAEL |
| HANOCH MEDICAL SERVICE | GIVATAYIM BEN GURION 182 | GIVATAYIM | | | ISRAEL |
| HERMAN SYSTEMS | HABANAY 29 | HOLON | | | ISRAEL |
| HOT MOBILE | SDEROT YITSHAK RABIN 18 | AFULA | | | ISRAEL |
| HOWDEN INSURANCE BROKERS LIMITED | ADGAR TOWER EF'AL ST 35 | PETAH TIKVA | | | ISRAEL |
| HR MARKETING | 7 HATZAV ST. RAMAT HASHARON 4724544 | HERZLIYA | | 4672501 | ISRAEL |
| INVOICE MAVEN | 1 SHANKAR | | | | ISRAEL |
| ISRAEL TAXES AUTHORITY | TAX OFFICE TEL AVIV 4 125 MENACHEM BEGIN RD. | TEL AVIV | | | ISRAEL |
| ISRAELI INNOVATION AUTHORITY | TECHNOLOGY PARK DERECH AGUDAT SPORT HA'POEL 2 | JERUSALEM | | 9695102 | ISRAEL |
| ISSASCHAR BROTHERS | AHISAMAKH | | | 7310500 | ISRAEL |
| JETBRAINS | KAVCI HORY OFFICE PARK | | | | CZECH REPUBLIC |
| JOBINFO | ABBA EBAN BLVD 1 | HERZLIYA | | 4672519 | ISRAEL |
| JULIET INTERNATIONAL LIMITED | FIRST FLOOR | MILLENIUM HOUSE DOUGLAS | | IM2 4RW | UK |
| JUMBO STOCK | REHOVOT 10 | | | | ISRAEL |
| KINOLIFE LLC | DNIPROPETROVSKA OBL. | | | 49041 | UKRAYINA |



Exhibit C

Served via First-Class Mail

| NAME | ADDRESS | CITY | STATE | ZIP | COUNTRY |
|-----------------------------|----------------------------------------------------------|---------------------|-------|----------|---------|
| LEADMETRIX | 30 HAMATEIM | TEL MOND | | 406000 | ISRAEL |
| LERMONT LTD. | 26 A YEHUDIT AVE. | TEL AVIV | | | ISRAEL |
| LEVY COHEN | 37 BROADHURST GARDENS | LONDON | | NW6 3QT | UK |
| LINKEDIN | 1000 WEST MAUDE AVENUE SUNNYVALE | | CA | 94085 | |
| MEI AVIVIM | DVORA HANEVI'A ST.121 PARK ATIDIM BUILDING 7 | TEL AVIV-YAFO | | | ISRAEL |
| MITUGON | DEREKH BEN TSVI 84 | TEL AVIV | | | ISRAEL |
| MONDAY.COM | 6 YITZHAK SADEH ST | TEL AVIV | | 6777506 | ISRAEL |
| MOYA | 2 RAUL WALLENBERG | TEL AVIV | | | ISRAEL |
| NAMLESSPLACE | 12 HA'YZEIRA PO BOX 2419 | RA'ANANA | | | ISRAEL |
| NESPRESSO | SHACHAM ST 36 | PETAH TIKVA | | 49517 | ISRAEL |
| NISHA | 1 ARAVA ST AIRPORT CITY PO BOX 947 | SHOHAM | | 60850 | ISRAEL |
| NOAM ROZENTHAL | | | | | |
| PATENTIC | DERECH CARMEL 4 BEIT HANANIA | | | | ISRAEL |
| PATRNER | 8 AMAL ST PO BOX 435 AFEQ INDUSTRIAL PARK | ROSH HA'AYIN | | 48103 | ISRAEL |
| PRAKTAL COMPUTERS | METSADA ST 8 | BNEI BRAK | | 5126203 | ISRAEL |
| PRESCIENT | 180 N STETSON AVE SUITE 2625 | CHICAGO | IL | 60601 | |
| REBLONDE | 4 ARIEL SHARON ST | GIVATAIM | | 5320054 | ISRAEL |
| SECURELOGIC LTD. | 45 HAMELACHA ST. | NETANYA | | | ISRAEL |
| SFDC IRELAND LIMITED | 3RD AND 4TH FLOOR 1 CENTRAL PARK BLOCK G CENTRAL PARK | LEOPARDSTOWN DUBLIN | | 18 | IERLAND |
| SHANI SOLUTIONS | 5 HABARZEL | TEL AVIV - JAFFA | | 6971009 | ISRAEL |
| SHERFI YEHUDA, CONSTRUCTION | DAM HAMACCABIM 11 | | | | ISRAEL |
| SHIMRIT | SDEROT SHA'UL HAMELECH 1 | TEL AVIV | | | ISRAEL |
| SHLOOFTA | DERECH JAFFA 44 TEL AVIV | | | | ISRAEL |
| SHUFERSAL | 30 SHMOTKIN BENYAMIN STREET PO BOX 15103 | RISHON LE-ZION | | | ISRAEL |
| SLACK | 500 HOWARD ST | | | | |
| SOFTSALE | 24 RAV SHALOM NAGAR | HOD HASHARON | | 4527713 | ISRAEL |
| SOMECH HIKIN | HAARBA'A ST 17 | TEL AVIV-YAFO | | | ISRAEL |
| SPONJA CLEANING | 28 BUTTERMAN PLACE # 101 | MONSEY | NY | 10952 | |
| STOTANDMAY | 6TH FLOOR CANNON GREEN 27 BUSH LANE | LONDON | | EC4R 0AA | UK |
| SUPERPHARM | 16 SHENKAR ARIE HERZLIYA | | | 4672516 | ISRAEL |
| SWITCHUP | ELIEZER KAPLAN ST 2 | TEL AVIV-YAFO | | | ISRAEL |
| TDSD LTD. | HAMERKAVA 25 | TEL AVIV | | | ISRAEL |
| TEAM NETCON | 53 GISSIN ABSHALOM | PETAH TIKVA | | 4922200 | ISRAEL |
| TEL AVIV CITY TAX | 9 IBN GIVIROL STREET (RABIN SQUARE) | TEL AVIV | | | ISRAEL |
| THE BLOCK CRYPTO | 11 PARK PLACE | NEW YORK | NY | 10007 | |
| TIMECLOCK 365 | 24 HANAGAR ST | | | | ISRAEL |
| UPS | 55 GLENLAKE PKWY. | | | | |
| USA STRONG INC | 140 E 63RD ST. PH | | | | |
| VALUE FINANCIAL SERVICES | YEHUDA HALEVI 23 | TEL AVIV | | | ISRAEL |
| WOLT | ARKADIANKATU 6 | HELSINKI SUOMI | | 00100 | FINLAND |
| WORLD TRAVEL | 620 PENNSYLVANIA DR. EXTON | | PA | 19341 | |
| YIGAL ARNON | AZRIELI CENTER DERECH MENACHEM BEGIN 132 | TEL AVIV-YAFO | | | ISRAEL |
| ZEPLIN UNC. | 221 MAIN ST #770 | SAN FRANCISCO | CA | | |

Exhibit D

**Exhibit D**

Served via Electronic Mail

| NAME | EMAIL |
|-----------------------------------|--------------------------------------|
| 10BIS | CARDS@10BIS.CO.IL |
| ANDROMEDA | TAL@ANDROMEDACS.COM |
| ASCENTIAL EVENTS (EUROPE) LIMITED | EUROPE@MONEY2020.COM |
| BLOCKFROST.IO | CONTACT@BLOCKFROST.IO |
| CLEARGATE | INFO@CLEAR-GATE.COM |
| CTI SOLUTIONS | INFO-IL@CTI-INTL.COM |
| CYBERFORCE GLOBAL LIMITED | INFO@CYBERFORCEGLOBAL.COM |
| HOT MOBILE | SERVICE@HOTMOBILE.CO.IL |
| HR MARKETING | RUTH@HRMARKET.CO.IL |
| INVOICE MAVEN | SUPPORT@INVOICE-MAVEN.CO.IL |
| ISRAELI INNOVATION AUTHORITY | CONTACTUSENG@INNOVATIONISRAEL.ORG.IL |
| JOBINFO | CUSTOMER@JOBINFO.CO.IL |
| JULIET INTERNATIONAL LIMITED | SYLVAIN@JULIETMEDIA.COM |
| LEADMATRIX | GIL@LEADMATRIX.COM |
| LERMONT LTD. | LERMTOV@GMAIL.COM |
| LEVY COHEN | YOSSI@LEVY-COHEN.CO.UK |
| NAMLESSPLACE | STUDIO@NAMELESSSPACE.COM |
| NISHA | INFO@NISHA.CO.IL |
| PATENTIC | SHARON@PATENTICK.COM |
| PRAKTAL COMPUTERS | OFFICE@FRACTAL.CO.IL |
| REBLONDE | MOTTI@REBLONDE.COM |
| SECURELOGIC LTD. | INFO@SECURELOGIC.CO.IL |
| STOTANDMAY | LONDON@STOTTANDMAY.COM |
| SWITCHUP | SALES@SWITCHUP.TEAM |
| WORLD TRAVEL | SALES@WORLDTRAVELINC.COM |
| YIGAL ARNON | INFO@ARNON.CO.IL |

Exhibit E



Exhibit E
Served via First-Class Mail

| NAME | ATTENTION | ADDRESS 1 | ADDRESS 2 | ADDRESS 3 | CITY | STATE | ZIP | COUNTRY |
|---------------------------------------------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------|---------------------------------|---------------------------|--------------|-------|------------|----------------|
| AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS | C/O TOGUT SEGAL & SEGAL LLP | ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR | ONE PENN PLAZA | SUITE 3335 | NEW YORK | NY | 10119 | |
| AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER | C/O TROUTMAN PEPPER HAMILTON SANDERS LLP | ATTN: DEBORAH KOVSKY-APAP | 4000 TOWN CENTER | SUITE 1800 | SOUTHFIELD | MI | 48075 | |
| ADRIAN PEREZ-SIAM | C/O DUANE MORRIS LLP | ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES | 30 S. 17TH STREET | | PHILADELPHIA | PA | 19103-4196 | |
| ALABAMA OFFICE OF THE ATTORNEY GENERAL | | 501 WASHINGTON AVE | | | MONTGOMERY | AL | 36104 | |
| ALAMEDA RESEARCH LLC AND AFFILIATES | C/O SULLIVAN & CROMWELL LLP | ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER | 125 BROAD ST | | NEW YORK | NY | 10004 | |
| ALASKA OFFICE OF THE ATTORNEY GENERAL | | 1031 W 4TH AVE | SUITE 200 | | ANCHORAGE | AK | 99501 | |
| ALTCOINTRADER (PTY) LTD | | 229 ONTDEKKERS RD, HORIZON | | | ROODEPOORT | | 1724 | SOUTH AFRICA |
| AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC. | C/O MAURICE WUTSCHER LLP | ATTN: THOMAS R. DOMINCZYK | 5 WALTER FORAN BLVD | SUITE 2007 | FLEMINGTON | NJ | 08822 | |
| ANABELLE DIAS | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| ARIZONA OFFICE OF THE ATTORNEY GENERAL | | 2005 N CENTRAL AVE | | | PHOENIX | AZ | 85004 | |
| ARKANSAS OFFICE OF THE ATTORNEY GENERAL | | 323 CENTER ST | SUITE 200 | | LITTLE ROCK | AR | 72201 | |
| B2C2 LTD | | 86-90 PAUL ST | | | LONDON | | EC2A 4NE | UNITED KINGDOM |
| BAKER, DOMINIC JOHN | | ON FILE | | | | | | |
| BRANDON VOSS | ATTN: STUART P. GELBERG, ESQ. | 600 OLD COUNTRY ROAD SUITE 410 | | | GARDEN CITY | NY | 11530 | |
| CALIFORNIA OFFICE OF THE ATTORNEY GENERAL | | PO BOX 944255 | | | SACRAMENTO | CA | 94244-2550 | |
| CHANG, RICKIE | | ON FILE | | | | | | |
| CHRISTOPHER J. LITTLE | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| CLINT PETTY | ATTN: STUART P. GELBERG, ESQ. | 600 OLD COUNTRY RD | SUITE 410 | | GARDEN CITY | NY | 11530 | |
| COLORADO OFFICE OF THE ATTORNEY GENERAL | | RALPH L. CARR JUDICIAL BUILDING | 1300 BROADWAY | 10TH FLOOR | DENVER | CO | 80203 | |
| CONNECTICUT OFFICE OF THE ATTORNEY GENERAL | | 165 CAPITOL AVE | | | HARTFORD | CT | 6106 | |
| CORE SCIENTIFIC, INC. | C/O WEIL GOTSHAL & MANGES LLP | ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH | 767 FIFTH AVE | | NEW YORK | NY | 10153 | |
| COVARIO AG | | LANDYS GYR STRASSE 1 | | | ZUG | | 6300 | SWITZERLAND |
| CRED INC. LIQUIDATION TRUST | C/O MCDERMOTT WILL & EMERY LLP | ATTN: DARREN AZMAN | ONE VANDERBILT AVE | | NEW YORK | NY | 10017-3852 | |
| CRED INC. LIQUIDATION TRUST | C/O MCDERMOTT WILL & EMERY LLP | ATTN: GREGG STEINMAN | 333 SE 2ND AVE | SUITE 4500 | MIAMI | FL | 33131-2184 | |
| CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC | | 67 FORT ST | 1ST FLOOR | ARTEMIS HOUSE | GEORGE TOWN | | KY1-1102 | CAYMAN ISLANDS |
| DEFERRED 1031 EXCHANGE, LLC | | LAKELAND AVE. | | | DOVER | DE | 19901 | |
| DEKKER, CARLOS C | | ON FILE | | | | | | |
| DELAWARE DEPARTMENT OF JUSTICE | | CARVEL STATE OFFICE BUILDING | 820 N FRENCH ST | | WILMINGTON | DE | 19801 | |
| DENTZEL, ZARYN | | ON FILE | | | | | | |
| DEPARTMENT OF TREASURY | INTERNAL REVENUE SERVICE | PO BOX 7346 | | | PHILADELPHIA | PA | 19101-7346 | |
| DIANA THANT AND NATAKOM CHULAMORKODT | C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC | ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS | 1350 BROADWAY | SUITE 1420 | NEW YORK | NY | 10018 | |
| DIFIORE, THOMAS ALBERT | | ON FILE | | | | | | |
| DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL | | 400 6TH STREET NW | | | WASHINGTON | DC | 20001 | |
| DIXON, SIMON | | ON FILE | | | | | | |
| DOWNNS, BRADLEY JAMES | | ON FILE | | | | | | |
| DR. ASHRAF ELSHAFEI | C/O ARENTFOX SCHIFF LLP | ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS | 1301 AVENUE OF THE AMERICAS | 42ND FLOOR | NEW YORK | NY | 10019 | |
| EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC. | ATTN: WILLIAM D. SCHROEDER, JR. | 920 LENMAR DR | | | BLUE BELL | PA | 19422 | |
| FARR, NICHOLAS | | ON FILE | | | | | | |
| FEDERAL TRADE COMMISSION | ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU | 600 PENNSYLVANIA AVE NW | MAIL STOP CC-9528 | | WASHINGTON | DC | 2058 | |
| FEE EXAMINER, CHRISTOPHER S. SONTCHI | C/O GODFREY & KAHN, S.C. | ATTN: KATHERINE STADLER | ONE EAST MAIN STREET, SUITE 500 | | MADISON | WI | 53703 | |
| FLORIDA OFFICE OF THE ATTORNEY GENERAL | | THE CAPITOL PL-01 | | | TALLAHASSEE | FL | 32399 | |
| GEORGIA OFFICE OF THE ATTORNEY GENERAL | BERNADETT ROSSZER FIGUEROA | 40 CAPITOL SQ SW | | | ATLANTA | GA | 30334 | |
| HAWAII OFFICE OF THE ATTORNEY GENERAL | | 425 QUEEN ST | | | HONOLULU | HI | 96813 | |
| ICB SOLUTIONS | | W ROYAL FOREST BLVD | | | COLUMBUS | OH | 43214 | |
| IDAHO OFFICE OF THE ATTORNEY GENERAL | | 700 W JEFFERSON ST | SUITE 210 | PO BOX 83720 | BOISE | ID | 83720 | |
| IGNAT TUGANOV | C/O VENABLE LLP | ATTN: ANDREW J. CURRIE | 600 MASSACHUSETTS AVE NW | | WASHINGTON | DC | 20001 | |
| IGNAT TUGANOV | C/O VENABLE LLP | ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, & ARIE PELED | 1270 AVENUE OF THE AMERICAS | 24TH FLOOR | NEW YORK | NY | 10020 | |
| ILLINOIS OFFICE OF THE ATTORNEY GENERAL | | JAMES R. THOMPSON CENTER | 100 W RANDOLPH ST | | CHICAGO | IL | 60601 | |
| ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP | C/O SILLS CUMMIS & GROSS PC | ATTN: GREGORY A. KOPACZ | ONE RIVERFRONT PLAZA | | NEWARK | NJ | 07102 | |
| INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL | | INDIANA GOVERNMENT CENTER SOUTH | 302 W WASHINGTON ST | 5TH FLOOR | INDIANAPOLIS | IN | 46204 | |
| INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC | | 67 FORT ST | | | GRAND CAYMAN | | KY1-1102 | CAYMAN ISLANDS |
| IOWA OFFICE OF THE ATTORNEY GENERAL | | HOOVER STATE OFFICE BUILDING | 1305 E WALNUT ST | | DES MOINES | IA | 50319 | |
| JASON STONE AND KEYFI INC. | C/O KYLE ROCHE P.A. | ATTN: KYLE W. ROCHE, ESQ. | 260 MADISON AVE | 8TH FLOOR | NEW YORK | NY | 10016 | |
| JEFFRIES, DAVID | | ON FILE | | | | | | |
| JOHN DZARAN | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| JOHN MARCHIONI | C/O BLANK ROME LLP | ATTN: EVAN J. ZUCKER | 1271 AVENUE OF THE AMERICAS | | NEW YORK | NY | 10020 | |
| JONATHAN JERRY SHROYER | C/O HOPKINS & CARLEY, ALC | ATTN: MONIQUE D. JEWETT-BREWSTER | 70 S FIRST ST | | SAN JOSE | CA | 95113 | |
| JYOTI SUKHNANI | ATTN: STUART P. GELBERG, ESQ. | 600 OLD COUNTRY RD | SUITE 410 | | GARDEN CITY | NY | 11530 | |
| KANSAS OFFICE OF THE ATTORNEY GENERAL | ATTN: ATTORNEY GENERAL DEREK SCHMIDT | 120 SW 10TH AVE | 2ND FLOOR | | TOPEKA | KS | 66612 | |
| KEITH SUCKNO | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| KENTUCKY OFFICE OF THE ATTORNEY GENERAL | ATTN: DANIEL CAMERON | 700 CAPITAL AVE | SUITE 118 | | FRANKFORT | KY | 40601 | |
| KOHJI, HIROKADO | | ON FILE | | | | | | |
| KYLE FARMERY | ATTN: STUART P. GELBERG, ESQ. | 600 OLD COUNTRY RD | SUITE 410 | | GARDEN CITY | NY | 11530 | |
| LOUISIANA OFFICE OF THE ATTORNEY GENERAL | DEPARTMENT OF JUSTICE | 300 CAPITAL DR | | | BATON ROUGE | LA | 70802 | |
| LYLLOFF, SANDER | | ON FILE | | | | | | |
| MAINE OFFICE OF THE ATTORNEY GENERAL | | 6 STATE HOUSE STATION | | | AUGUSTA | ME | 04333 | |
| MARTIN LANGLOIS | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| MARYLAND OFFICE OF THE ATTORNEY GENERAL | | 200 ST. PAUL PLACE | | | BALTIMORE | MD | 21202 | |
| MASSACHUSETTS ATTORNEY GENERAL'S OFFICE | | 1 ASHBURTON PLACE | 20TH FLOOR | | BOSTON | MA | 02108 | |
| MATTHEW PINTO | C/O WEIR GREENBLATT PIERCE LLP | ATTN: BONNIE R. GOLUB | 667 MADISON AVE | 5TH FLOOR | NEW YORK | NY | 10065 | |
| MATTHEW PINTO | C/O WEIR GREENBLATT PIERCE LLP | ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. BROADHURST | 1339 CHESTNUT ST | SUITE 500 | PHILADELPHIA | PA | 19107 | |
| MCCLINTOCK, MICHAEL | | ON FILE | | | | | | |
| MCMULLEN, BRIAN | | ON FILE | | | | | | |
| MICHIGAN DEPARTMENT OF ATTORNEY GENERAL | | 525 W OTTAWA ST | | | LANSING | MI | 48906 | |
| MICHIGAN DEPARTMENT OF TREASURY | ATTN: JUANDISHA HARRIS | CADILLAC PLACE BUILDING | 3030 W GRAND BLVD | SUITE 10-200 | DETROIT | MI | 48202 | |
| MINNESOTA OFFICE OF THE ATTORNEY GENERAL | | 445 MINNESOTA ST | SUITE 1400 | | ST. PAUL | MN | 55101 | |
| MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL | | WALTER SILLERS BUILDING | 550 HIGH ST | PO BOX 220 | JACKSON | MS | 39201 | |



Exhibit E
Served via First-Class Mail

| NAME | ATTENTION | ADDRESS 1 | ADDRESS 2 | ADDRESS 3 | CITY | STATE | ZIP | COUNTRY |
|----------------------------------------------------------------------------|-------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|------------------------------------------|-----------------------------------------|----------------|-------|------------|----------------|
| MISSOURI OFFICE OF THE ATTORNEY GENERAL | | SUPREME COURT BUILDING | 207 W HIGH ST | | JEFFERSON CITY | MO | 65101 | |
| MONIKA KOSA | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| MONTANA OFFICE OF THE ATTORNEY GENERAL | | JUSTICE BUILDING, 3RD FLOOR | 215 N SANDERS | PO BOX 201401 | HELENA | MT | 59602 | |
| MURPHY, JR, THOMAS PATRICK | | ON FILE | | | | | | |
| NEBRASKA OFFICE OF THE ATTORNEY GENERAL | | 2115 STATE CAPITOL | | | LINCOLN | NE | 68509 | |
| NEVADA OFFICE OF THE ATTORNEY GENERAL | | OLD SUPREME COURT BUILDING | 100 N CARSON ST | | CARSON CITY | NV | 89701 | |
| NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL | NH DEPARTMENT OF JUSTICE | 33 CAPITOL ST | | | CONCORD | NH | 3301 | |
| NEW JERSEY BUREAU OF SECURITIES | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: JEFFREY BERNSTEIN, ESQ. | 570 BROAD ST | | NEWARK | NJ | 07102 | |
| NEW JERSEY BUREAU OF SECURITIES | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: NICOLE LEONARD, ESQ. | 225 LIBERTY ST | 36TH FLOOR | NEW YORK | NY | 10281 | |
| NEW JERSEY BUREAU OF SECURITIES | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: VIRGINIA T. SHEA | 1300 MT. KEMBLE AVENUE | P.O. BOX 2075 | MORRISTOWN | NJ | 07962-2075 | |
| NEW JERSEY OFFICE OF THE ATTORNEY GENERAL | | RICHARD J. HUGHES JUSTICE COMPLEX | 25 MARKET ST 8TH FL, WEST WING | BOX 080 | TRENTON | NJ | 8611 | |
| NEW MEXICO OFFICE OF THE ATTORNEY GENERAL | | 408 GALISTEO ST | VILLAGRA BUILDING | | SANTA FE | NM | 87501 | |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC | C/O LEVIN EPSTEIN & ASSOCIATES PC | ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ. | 60 E 42ND ST | SUITE 4700 | NEW YORK | NY | 10165 | |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC | C/O FISHERBROYLES, LLP | ATTN: CARL D. NEFF | CSC STATION 112 SOUTH FRENCH STREET | | WILMINGTON | DE | 19801 | |
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Exhibit F



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Exhibit F
Served via Electronic Mail

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